MARK TWAIN BANK

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MAY 8 1989 -3 10 PM

MARK TWAIN BANK

INTERSTATE COMMERCE CUMUISSION

2628 Big Bend Blvd. St. Louis, Missouri 63143 Telephone: 314-645-5900

April 25,1989

Interstate Commerce Commission 12th & Constitution Ave., N.W. Washington, D.C. 20423

attn: Mildred Lee Room 2303

Dear Mildred:

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MARINSTATE WHIMERUZ UVILLINGSIUN

of Cordation No

1989 -3 10 PM B YAM

CLUTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

1989 - 9 10 PM

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Please accept this as a transmittal letter of instruction on the

1954 Ex-Union Pacific Dome Coach 7004/7008, made by American Car & Foundry and named Mark Twain Lake

Enclosed are the following documents in duplicate form:

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Promissory Note Security Agreement and Addendum ICC Financing Statement Agreement Notarized Bill of Sale

The above documents are between two parties:

DEBTOR: St. Louis Car Company

c/o The Innsbrook Corporation 222 South Central, Suite 800

Clayton, MO 63105

SECURED PARTY: Mark Twain Bank

2628 Big Bend Blvd. St. Louis, MO 63143

Please properly record documents, keeping one set for your files and returning the other set to the Bank by certified mail. All forms are notarized as requested. A \$26.00 check is enclosed to cover charges.

Sincerely,

MARK TWAIN BANK

HOTOR OPERATING UNIT C (A)

MAY 8 1989-310 PM

BILL OF SALE RAILROAD PASSENGER CAR

INTERSTATE COMMERCE COMMISSION

KNOWN ALL MEN BY THESE PRESENTS:

That in consideration of One Hundred Ten Thousand Dollars (\$110,000.00) paid by ST. LOUIS CAR COMPANY, a Missouri Corporation, the receipt of which is hereby acknowledged, VIRGINIA RAIL INVESTMENT CORP., a Virginia Corporation in Good Standing, and CHARLES L. AKERS and CHARLES JENSEN by these presents do sell and convey unto ST. LOUIS CAR COMPANY any and all interest which they may have in EX-UNION PACIFIC DOME COACH 7004/7008 built by A.C.F. in 1954.

This railroad passenger car is sold with related accessories including, but not limited to, thirty-four (34) lounge chairs (unupholstered) and with one replacement pane of glass, a current airdate and in A.A.R. interchange condition.

Seller hereby warrants, certifies and represents that this railroad passenger car is sold free and clear of any liens or encumbrances whatsoever.

DATED: February 28 , 1989.

VIRGINIA RAIL INVESTMENT CORP.
A Virginia Corporation in Good

Standing

Charles L. Akers, President

Charles J. Olhen

Charles L. Akers, An Individual

Charles Jensen, An Individual

STATE OF VIRGINIA)

City) SS.

COUNTY OF Salem)

On the 28 day of February, 1989, before me, a Notary Public, after being first duly sworn upon his oath, personally appeared Charles L. Akers, who did say he is the President of VIRGINIA RAIL INVESTMENT CORP., a Virginia Corporation, and that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors; and said Charles L. Akers, acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public Price

My Commission Expires:

November 25, 1990

STATE OF VIRGINIA)	
City)	SS.
COUNTY OF Salen	<u> </u>	

On the 28 day of Felowary, 1989, before me, a Notary Public, after being first duly sworn upon their oaths, personally appeared both Charles L. Akers and Charles Jensen, who did say that they are Individuals of the State of Virginia, and that said instrument was signed and sealed on behalf of said Charles L. Aker and Charles Jensen acknowledged said instrument to be the free act and deed of said persons.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixe my official seal in the County and State aforesaid, the day and ye r first above written.

Notary Public Mu

My Commission Expires:

November 25,1990